



2023 ANNUAL REPORT

UPPER PERKIOMEN VALLEY CHAMBER OF COMMERCE
300 MAIN STREET, EAST GREENVILLE, PA 18041
215.679.3336 | WWW.UPVCHAMBER.ORG



STRENGTH THROUGH CONNECTIONS

TABLE OF CONTENTS

Board of Directors & Staff	02
Membership Information	03
Chamber Events	04-06
Business Development Seminars	07
Chamber Activities	07
Income and Expenses	08
Chamber Committees	09
2023 Incoming Board & Staff	10

Striving to be the most trusted strategic partner for the Upper Perkiomen Valley.

Providing leadership and vision to foster economic vitality and enrich the quality of life in the Upper Perkiomen Valley.

STAFF | BOARD

2023 CHAMBER STAFF

Leanne Engle
Executive Director

Kasey Schultz
PerkUp Project Coordinator
(January - June)

Erika Carlier
Event Coordinator
(January - August)

Chelsea Carver
Event Coordinator
(August - December)

Erin Sweed
Marketing Coordinator
(January - September.)

PerkUp Project Coordinator
(September - December)

Leslie Blair
Accounts Manager

Ava Fox
UPHS Community Service Student
(September - December)

Alayna Phillips
UPHS Community Service Student
(January - June)

2023 EXECUTIVE BOARD

Chair of the Board
Dennis Pfleiger
*St. Luke's University Health Network -
Quakertown | Upper Bucks Campus*

Vice Chair
Michelle Forsell
Wolf, Baldwin & Associates, P.C.

2nd Vice Chair
Mark Devey
Perkiomen School

Treasurer
Scott Orzechoski
QNB Bank

Secretary
Kim Licata
Harleysville Bank

Executive Director
Leanne Engle
UPVCC

2023 BOARD OF DIRECTORS

Allyn Roche, Ed.D.
Upper Perkiomen School District

Anton Ringenary
Minuteman Press of Quakertown

Brenda Diehl
Bracalente Mfg Co. Inc.

Cory Burkhart
Gillespie Electric, Inc.

Dave Czarnecki
Office Service Company

Ed Buchinski
The Grand Theater

Harrison Kauffman
Lechner and Stauffer, Inc.

Jane George
PPL Electric Utilities

Kimberly Detwiler
St. Luke's Penn Foundation

Michael Tannous
Upper Perkiomen Valley YMCA

Peter Rosenquist
US Tape Company

Robert McCarty, Jr.
Valley Lock & Door

Vicki Kriczky
Frederick Living
(May - August)

MEMBERSHIP INFORMATION

2023 NEW MEMBERS

The Andrea Szlavik Team, Keller Williams Realty
343 Main Boutique
3asy-Gate Financing
A&A Legacy Center
Abella Specialties
Allied Mortgage Group, Inc.
The Andrea Szlavik Team, Keller Williams Realty
Apex Auto Care
Beauty & Ink
Bike & Sol
Boyertown Multi-Service
Carriage House Restaurant
Children First
CS Kalb Tree & Landscape LLC
Doughlicious
Dumpstars, LLC
East Penn Hill Lioness Lions Club
ELIR Electrical Controls, LLC
The Friends of Green Lane Park
Happy Dog Trails, LLC
Home Care for the 21st Century
Java and Friends
M2 Communications
McComsey Law, LLC
Mer's Mutts: Pet Sitting & Dog Walking
Montgomery County Commerce Department
Order of Owls Nest 1302
Perkiomen Valley Brewery
Quaker Pointe Orthodontics
Ryan Taylor Graphics
Senator Tracy Pennycuik
Simply Sweet Bake Shop
Solar Harvests
Tidy Up Landscaping
United Taekwon-do Studio
Upper Perk Police Officer's Association
Upper Perkiomen Education Foundation
Whitetail Disposal

TOTAL
MEMBERSHIP 2022

268

NEW MEMBERS
2022

38

ATTRITION
2022

28

EVENTS

JANUARY

January Legislative Affairs Series Meeting

Program: Legislative Affairs (Feat. County Commissioners)

Location: Green Lane Fire Co.

Date: January 12, 2023 12-1:30pm

Organizing Committee: Legislative Affairs Council

Attendance: 63

Series Sponsors: Gillespie Electric, Inc., PPL Electric Utilities

Spotlight Sponsors: Falk Funeral Homes and Crematory, Inc., Perkiomen School, QNB Bank

FEBRUARY

February Happy Hour

Program: February Happy Hour

Location: Tosco's Pub & Grill

Date: Thursday, February 9, 2023 5-6:30pm

Organizing Committee: Program Development

Attendance: 25

Sponsors: Design Intervention by Danielle, LLC, Perkiomen Valley Printing, Inc., Pro PDR, Inc., QNB Bank, Valley Lock & Door

February Luncheon

Program: Working Through Addiction

Location: Spinnertown Hotel, Inc.

Date: February 16, 2023 12-1:30pm

Organizing Committee: Program Development

Attendance: 34

Spotlight Sponsors: Frederick Living, Harleysville Bank, Family Caregivers Network, Upper Perk Physical Therapy & Sports Rehab

March Happy Hour with Lehigh Valley & Greater Reading Chamber & NE Berk Chamber of Commerce

Program: March Happy Hour

Location: Bear Creek Mountain Resort & Conference Center

Date: Thursday, March 23, 2023 5-6:30pm

Organizing Committee: Program Development

Attendance: 20

Sponsors: Design Intervention by Danielle, LLC, Perkiomen Valley Printing, Inc., Pro PDR, Inc., QNB Bank, Valley Lock & Door

APRIL

EAT.DRINK.EXPLORE | Your Town. Your Taste.

Program: Foodie

Location: Sands Ford of Red Hill

Date: April 19, 2023 5:30-8pm

Organizing Committee: Expo Committee

Attendance: 176

Platinum Sponsor: PPL Electric Utilities

Gold Sponsor: St. Luke's University Health Network - Quakertown | Upper Bucks Campus

Silver Sponsors: Wolf, Baldwin & Associates, P.C., Town & Country Newspaper, Tri County Area Federal Credit Union, QNB, Master Supply Line

Bronze Sponsors: Pro PDR Inc., The Barndt Agency, Gorski Engineering, Restful Sole Reflexology & Nail Salon, Brode & Brooks, Inc. Advanced Motion Rehabilitation, Xtreme Mechinal, Design Intervention by Danielle, LLC, Perkiomen Valley Printing, Inc., J. P. Goetz Collision Repair, Baver Leasing Company, Inc., Keystone Tax Service of Pennsburg, LLC

Spirit Pull Sponsor: Valley Forge Tourism and Convention Board

MAY

May Happy Hour with Indian Valley Chamber

Program: May Happy Hour

Location: Arbour Square of Harleysville

Date: Thursday, May 4, 2023 5-6:30pm

Organizing Committee: Program Development

Attendance: 18

Sponsors: Design Intervention by Danielle, LLC, Perkiomen Valley Printing, Inc., Pro PDR, Inc., QNB Bank, Valley Lock & Door

May Legislative Affairs Series Meeting

Program: Legislative Affairs (Feat. PA Legislators)

Location: Finland Mennonite Church

Date: May 18, 2023 12-1:30pm

Organizing Committee: Legislative Affairs Council

Attendance: 53

Series Sponsors: Gillespie Electric, Inc., PPL

Spotlight Sponsors: The Barndt Agency, Inc., Project Live, St. Luke's Penn Foundation

JUNE

Community & Commerce Awards Celebration

Program: Community & Commerce Awards

Location: Perkiomen School

Date: June 15, 2023 7:30-9am

Organizing Committee: Program Development

Attendance: 85

Sponsors: QNB Bank, Upper Perkiomen Valley YMCA, PECO

Wallace H. Bieler Award for Distinguished Leadership:

Frank & Donna Falk, Falk Funeral Homes & Crematory, Inc.

PerkUp Award for Education:

Kimberly Bast, Upper Perkiomen School District

Outstanding Small Business Award:

Kate Coleman, Raw Replenish

Service Award:

Arno Kott, Retired

AUGUST

August Happy Hour with Rotary Club of Upper Perk

Program: Happy Hour

Location: Simple Days Brewery

Date: August 16, 2023 5:30-7:30pm

Organizing Committee: Program Development

Attendance: 31

Series Sponsors: Gillespie Electric, Inc., PPL

Spotlight Sponsors: Design Intervention by Danielle, LLC,

Perkiomen Valley Printing, Inc., Pro PDR, Inc., QNB Bank,

Valley Lock & Door

Movie Under the Stars

Program: Movie

Location: Green Lane Park

Date: August 23, 2023 7:30-9:30pm

Organizing Committee: Program Development

Attendance: 300+

Platinum Sponsors: Lechner and Stauffer, Inc.

Film Sponsor: The Grand Theater

Gold Sponsor: Young's Home Comfort

Silver Sponsors: Xtreme Mechanical, LLC, Tri County Area

Federal Credit Union, Sands Ford of Red Hill

SEPTEMBER

September Golf Outing & Clambake

Program: 23rd Annual Golf Outing & Clambake

Location: Macoby Run Golf Course

Date: September 21, 2023 11am-8pm

Organizing Committee: Golf Outing Committee

Attendance: 128 Golfers, 160 Clambake

Lunch provided by: The Valley Café

Clambake provided by: Sodexo – Perkiomen School

Sponsors:

Platinum: QNB Bank

Venue: DuPont Company

A Round of Golf: 3M

Pavilion Sponsor: St. Luke's University Health Network -
Quakertown | Upper Bucks Campus

Golf Cart: Valley Lock & Door

Eagle:

Entrance Systems, Inc.

Gillespie Electric, Inc.

PRO PDR, Inc., Paintless Dent Repair

Stauffer Glove & Safety

UNIVEST-Banking, Insurance, Investments

Putting Contest: Reed Sign Company

Golf Cornhole: PIP/Worldwide

Raffle: Showa

Clam Chowder Station: Mann-Slonaker

Clambake:

Dale Nace Agency State Farm

ELIR Electrical Controls LLC

Lechner & Stauffer

Perkiomen School

Beer Station: Keystone Tax Service of Pennsburg, LLC

Beverage Cart:

Blommer Chocolate Company

Brode & Brooks, Inc., Realtors

Harleysville Bank

Birdie:

Baringer-Hartman Insurance Group & Real Estate Excel

J.P. Goetz Collision Repair

Perkiomen Animal Hospital

Perkiomen School

Tri County Area Federal Credit Union

Wolf, Baldwin & Associates P.C.

Commemorative Photo: Grand View Health

Registration Beverage/Snack Station:

Upper Perkiomen Valley YMCA

MCR

Beverage Station:

Engle Garner Realty Associates

Snack Station:

Perkiomen Valley Printing, Inc.

US Tape Company

Straightest Drive: Artisan Display, Inc.

Closest to the Pin: Ryan Taylor Graphics

Hole-in-One: Sands Ford of Red Hill

Par Sponsors:

Bless Precision Tool, Inc.

Eyecare of the Valley

Falk Funeral Homes and Crematory, Inc.

Horizon Engineering

Macoby Self Storage

Mayers Well Drilling

Meinzer Law Office

Morgan's Magical Ears

Moyer's Services Group, Inc.

Mullaney Law Offices

Pennsburg Ace Hardware

Red Hill Dental Office

Rep. Tracy Pennycuik

Rep. Milou Mackenzie

Robert A. Graber Wiring

The Barndt Agency, Inc.

Tom's Help Desk

Upper Perk Family Dental

Upper Perk Physical Therapy

Upper Perk Shoppers Guide, Inc.

Valley Forge Tourism and Convention Board

OCTOBER

UPVCC & PerkUp Bingo & Bubbly

Program: Designer Bag Bingo
Location: Green Lane Park
Date: Sunday, October 15, 2023 1-4pm
Organizing Committee: Program Development
Attendance: 123
Platinum Sponsor: St. Luke's University Health Network
Bubbly Sponsor: Black Sea Jewelers
Premier Raffle Sponsor: QNB Bank
Gold Sponsors: Gillespie Electric, Inc., Perkiomen School, Stauffer Glove & Safety, Whitetail Disposal
Silver Sponsors: Professional Pharmacy of Pennsburg, Inc., Master Supply Line, Valley Lock & Door, Valley Forge Tourism and Convention Board
Bronze Sponsors:
M&J Gourmet, Restful Sole Reflexology and Nail Salon, Fitzgerald Maintenance Services, Quaker Pointe Orthodontics

NOVEMBER

Annual Celebration - Art Gallery

Program: Annual Celebration
Location: The Loft at Sweet Water Country Club
Date: Thursday, November 9, 2023 5:30-8pm
Organizing Committee: Program Development
Attendance: 56
Platinum Sponsor: St. Luke's University Health Network - Quakertown | Upper Bucks Campus
Gold Sponsors: QNB Bank
Silver Sponsors: Gillespie Electric, Inc., Montgomery County Community College

November Happy Hour with Upper Bucks Chamber

Program: Happy Hour
Location: Spinnerstown Hotel, Inc.
Date: Thursday, November 16, 2023 4:30-6:30pm
Organizing Committee: Program Development
Attendance: 22
Sponsors: Design Intervention by Danielle, LLC, Perkiomen Valley Printing, Inc., Pro PDR, Inc., QNB Bank, Valley Lock & Door

Business & Education Breakfast

Program: Business and Education Breakfast
Location: Western Montgomery Career & Technology Center
Date: Wednesday, November 1, 2023 8-9:30am
Organizing Committee: PerkUp Education Advisory
Attendance: 48
Sponsors: Cradle of Liberty Council, BSA, Montgomery County Community College, Tri County Area Federal Credit Union, Upper Perkiomen Education Foundation, Upper Perkiomen School District

Legislative Affairs Series Luncheon

Program: Legislative Affairs Breakfast (Federal Legislators)
Location: Schwenkfelder Library & Heritage Center
Date: November 27, 2023 12-:30pm
Organizing Committee: Program Development
Attendance: 67
Series Sponsors: Gillespie Electric, Inc., PPL
Spotlight Sponsors: Artisan Display, Inc., The H&K Group, Montgomery County Community College

DECEMBER

UPV Winter Tree Lighting Festival

Program: Holiday Festival
Location: St. Mark's Lutheran Church
Date: Saturday, December 2, 2023 3-7pm
Organizing Committee: Program Development
Attendance: 300+
Sponsors: Abella Specialties, Brode & Brooks, Inc., Realtors, Order of Owls Nest 1302, UNIVEST-Banking, Insurance, Investments

December Happy Hour

Program: Holiday Happy Hour
Location: Pizza Como PC Pub
Date: Thursday, December 7, 2023 5-6:30pm
Organizing Committee: Program Development
Attendance: 13
Sponsors: Design Intervention by Danielle, LLC, Perkiomen Valley Printing, Inc., Pro PDR, Inc., QNB Bank, Valley Lock & Door

Holiday Movie - Gather for a Cause

Program: Holiday Movie
Location: The Grand Theater
Date: Thursday, December 14, 2023 5-7pm
Organizing Committee: Program Development
Attendance: 87
Sponsors: The Grand Theater

BUSINESS DEVELOPMENT SEMINARS

Program: Workshops and informal seminars on topics of interest to the business community

Organizing Committee: Program Development

2023 TOPICS

Memory Switch

Presenter: Matthew Goerke

Location: Upper Perkiomen Community Church

Date: May 5, 2023 8:30-9:30am

Attendance: 22

QuickBooks - Desktop Version

Presenter: Jackie Gleason

Location: UPVCC

Date: May 9, 2023 8:30-10:30am

Attendance: 6

QuickBooks - Online Version

Presenter: Jackie Gleason

Location: June 6, 2023 8:30-10:30am

Date: UPVCC

Attendance: 6

Social Media Seminar

Presenter: Amy Buxmont

Location: June 20, 2023 8:30-10am

Date: UPVCC

Attendance: 9

Preparing for Small Businesses Tax Filing

Presenter: Jackie Gleason

Location: October 3, 2023 8:30-10:30am

Date: UPVCC

Attendance: 4

Social Media Seminar

Presenter: Kristin Kane Ford

Location: December 5, 2023 8:30-10am

Date: Speakeasy Coffee Co.

Attendance: 21

CHAMBER ACTIVITIES

Outreach beyond regularly scheduled Chamber activities and committees.

Representation or Service to:

Code Blue Task Force

Domestic Violence Task Force

HUB Task Force

Project Live

Rotary Club of Upper Perk

Schuylkill Highlands Conservation Landscape Partnership

Upper Perkiomen Valley Regional Planning Commission

Membership in:

Pennsylvania Chamber of Commerce Professionals

Pennsylvania Chamber of Business and Industry

Southeastern Pennsylvania Chamber of Commerce Executives

Participation in:

Community Day

Partner, Upper Perkiomen Bird & Wildlife Festival

Pennsylvania Free Enterprise Week (PFEW)

National Night Out

2023 INCOME

Income	
Dues - Renewals	\$56,436.10
Dues - New	\$9,040
Sponsors & Ads	\$30,822.06
Meetings & Seminars	\$10,637.32
C&C Breakfast	\$1,875
Eat.Drink.Explore	\$19,270
Golf Outing	\$60,065
Designer Bag Bingo	\$15,848
Annual Celebration	\$9,320
Directory Advertising	\$8,260
PerkUp M&O Fee	\$10,000
Interest	\$1,103
Total Income	\$232,676

2023 EXPENSE

Expense	
Meetings & Seminars	\$7,789
C&C Breakfast	\$570
Annual Celebration	\$3,461
Eat.Drink.Explore	\$4,859
Golf Outing	\$17,454
Designer Bag Bingo	\$2,952
Database & Systems	\$4,780
Directories & Advertising	\$1,363
Supplies, Copier, Postage & Newsletter	\$7,152
Rent	\$18,864
Utilities	\$4,660
Prof. Dev/Membership & Subscriptions, Travel	\$3,586
Service Fees	\$2,740
Prof. Services/Insurance	\$3,032
Salaries & Taxes	\$108,175
Total Expense	\$191,437

COMMITTEES

BOARD DEVELOPMENT

The Board Development Committee is responsible for recruitment, vetting and nomination of Officers and Directors for the UPV Chamber Board. Additionally, the Committee makes agenda recommendations, plans an annual workshop, periodically reviews the by-laws and suggests education topics for meetings.

Leanne M. Engle, UPVCC
Michelle Forsell, Wolf, Baldwin & Associates P.C.
Kim Detwiler, St. Luke's Penn Foundation

PROGRAM DEVELOPMENT

Meets monthly to plan, coordinate, and evaluate breakfasts and lunches, seminars, business card exchanges and other networking opportunities.

Chair: Tina Thomas, *Perkiomen Valley Printing, Inc.*

Adina Jarosh-Wolfe, Quaker Pointe Orthodontics
Barb Master, Master Supply Line
Bryan Fioriglio, Family Caregivers Network, Inc.
Carol Bracalente, Red Hill Dental Office
Christi Smith, UNIVEST-Banking, Insurance, Investments
Danielle Kates, Design Intervention by Danielle, LLC
Jill McComsey, McComsey Law, LLC
John McClinktock, retired
Ken Russo
Paul Barndt, The Barndt Agency
Ryan Schweiger, St. Luke's Penn Foundation
Ryan Taylor, Ryan Taylor Graphics
Sarah Fontanez, Edward Jones, Sarah Fontanez
Tanya Impink, Abella Specialties

FINANCE/AUDIT

The Finance Committee is responsible for supervising the financial affairs of the Chamber and for conducting an annual review of the Chamber accounts. The Finance Committee prepares the annual budget, recommends investments, and proposes any budget changes for approval by the full Board.

Cory Burkhart, Gillespie Electric, Inc.
Ed Buchinski, The Grand Theater
George Sweeney, Canon Capital Management Group, LLC
Georgia Myers, Canon Capital Management Group, LLC
Harrison Kauffman, Lechner & Stauffer, Inc.
Scott Orzechoski, QNB Bank

GOLF COMMITTEE

Plans and organizes the annual UPVCC Golf Outing & Clambake held in September. The committee meets March through September.

Chair: Scott Orzechoski, QNB Bank

Christi Smith, UNIVEST-Banking, Insurance, Investments
Harrison Kauffman, Lechner & Stauffer, Inc.
Jake Engle, Engle Garner Realty Associates
Jamie Frank, Lechner & Stauffer, Inc.
John McClinktock, retired
Randall Stauffer, Stauffer Glove & Safety
Ryan Taylor, Ryan Taylor Graphics

INTERMUNICIPAL COUNCIL

Sponsored by the Legislative Affairs Council, this group encourages dialogue among municipalities and business leaders to broaden views and enhance awareness on business issues that impact our communities. In addition to the members of the Legislative Affairs Council, the following municipalities participate:

East Greenville Borough
Green Lane Borough
Hereford Township
Marlborough Township
Pennsburg Borough
Red Hill Borough
Upper Hanover Township

LEGISLATIVE AFFAIRS COUNCIL

Meets monthly with local, state and national elected representatives and/or staff to discuss legislation and governmental regulations that affects the business community. The Council sponsors informational forums with candidates for elected office. As an advocate for business, the Council hosts Intermunicipal Council meetings 3-4 times a year to learn about local business development, and to encourage dialogue among municipal representatives.

Co-Chair: Cory Burkhart, *Gillespie Electric, Inc.*

Co-Chair: Jane George, *PPL*

Abby Moser, Perkiomen School
Allyn Roche, Upper Perkiomen School District
Christopher Mullaney, Mullaney Law Offices
Cynthia Westphal, Grand View Health
Dennis Pfeiger, St. Luke's University Health Network - Quakertown | Upper Bucks
Ed Buchinski, The Grand Theater
Gerry Fioriglio, Family Caregivers Network, Inc.
Jerry Gorski, Gorski Engineering, Inc.
Mark Hosterman, Wisler Pearlstine, LLP
Michelle Forsell, Wolf, Baldwin & Associates, P.C.
Robert McGuckin, Verizon
Sally Prior, LifeQuest Nursing Center
Steve Rothenberger, Brode & Brooks, Inc., Realtors
Tara Sell, Stauffer Glove & Safety

2024 INCOMING BOARD | STAFF

2024 EXECUTIVE BOARD

BOARD CHAIR

Michelle Forsell
Wolf, Baldwin & Associates P.C.

1ST VICE CHAIR

Mark Devey
Perkiomen School

2ND VICE CHAIR

Cory Burkhart
Gillespie Electric, Inc.

EXECUTIVE DIRECTOR

Leanne Engle
UPVCC

TREASURER

Scott Orzechoski
QNB Bank

SECRETARY

Kim Licata
Harleysville Bank

IMMEDIATE PAST CHAIR

Dennis Pfleiger
*St. Luke's University Health Network -
Quakertown | Upper Bucks*

2024 BOARD OF DIRECTORS

Allyn J. Roche

Upper Perkiomen School District

Beth Bielh

Tri County Area Federal Credit Union

Brenda Diehl

Bracalente Manufacturing Company, Inc.

Ed Buchinski

The Grand Theater

Harrison Kauffman

Lechner & Stauffer, Inc.

Jane George

PPL Electric Utilities

Kim Detwiler

St. Luke's Penn Foundation

Robert McCarty, Jr.

Valley Lock & Door

2024 STAFF

EXECUTIVE DIRECTOR

Leanne Engle

EVENT COORDINATOR

Chelsea Carver

PERKUP PROJECT COORDINATOR

Erin Sweed

COMMUNITY SERVICE STUDENT

Ava Fox (January)

ACCOUNTS MANAGER

Leslie Blair